## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

## **Notice of Effectiveness**

**Effectiveness Date:** May 17, 2024 5:30 P.M.

Form: S-3

**CIK:** <u>0001807846</u>

**Company Name:** MONEYLION INC.

File Number: <u>333-277732</u>