

# FORM 5

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

OMB APPROVAL	
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**ANNUAL STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

- Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).
- Form 3 Holdings Reported
- Form 4 Transactions Reported

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <b>DSouza Rohit</b>			2. Issuer Name and Ticker or Trading Symbol <b>MONEYLION INC. [ML]</b>			5. Relationship of Reporting Person(s) to Issuer (Check all applicable) _____ Director _____ 10% Owner _____ Officer (give title below) <input checked="" type="checkbox"/> Other (specify below) <b>Formerly 10% Owner</b>			
(Last) (First) (Middle) <b>C/O MONEYLION INC., 30 WEST 21ST STREET, 9TH FLOOR</b>			3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) <b>12/31/2021</b>						
(Street) <b>NEW YORK, NY 10010</b>			4. If Amendment, Date Original Filed(Month/Day/Year)			6. Individual or Joint/Group Reporting (check applicable line)  ___ Form Filed by One Reporting Person <input checked="" type="checkbox"/> Form Filed by More than One Reporting Person			
(City) (State) (Zip)			<b>Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned</b>						
1. Title of Security (Instr. 3)	2. Transaction Date (Month/Day/Year)	2A. Deemed Execution Date, if any (Month/Day/Year)	3. Transaction Code (Instr. 8)	4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			5. Amount of Securities Beneficially Owned at end of Issuer's Fiscal Year (Instr. 3 and 4)	6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)	7. Nature of Indirect Beneficial Ownership (Instr. 4)
				Amount	(A) or (D)	Price			

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)**

1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	3A. Deemed Execution Date, if any (Month/Day/Year)	4. Transaction Code (Instr. 8)	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5)	6. Date Exercisable and Expiration Date (Month/Day/Year)		7. Title and Amount of Underlying Securities (Instr. 3 and 4)	8. Price of Derivative Security (Instr. 5)	9. Number of Derivative Securities Beneficially Owned at End of Issuer's Fiscal Year (Instr. 4)	10. Ownership Form of Derivative Security: Direct (D) or Indirect (I) (Instr. 4)	11. Nature of Indirect Beneficial Ownership (Instr. 4)
						Date Exercisable	Expiration Date					
					(A) (D)							

## Reporting Owners

Reporting Owner Name / Address	Relationships			
	Director	10% Owner	Officer	Other
DSouza Rohit C/O MONEYLION INC. 30 WEST 21ST STREET, 9TH FLOOR NEW YORK, NY 10010				Formerly 10% Owner
RDS MoneyLion Holdings I, LLC C/O MONEYLION INC. 30 WEST 21ST STREET, 9TH FLOOR NEW YORK, NY 10010				Formerly 10% Owner
Bear Creek Ventures LLC C/O MONEYLION INC. 30 WEST 21ST STREET, 9TH FLOOR NEW YORK, NY 10010				Formerly 10% Owner

Telluride Capital Ventures LLC C/O MONEYLION INC. 30 WEST 21ST STREET, 9TH FLOOR NEW YORK, NY 10010				Formerly 10% Owner
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## Signatures

/s/ Rohit M. D'Souza		06/29/2022
<small>**Signature of Reporting Person</small>		<small>Date</small>
/s/ Rohit M. D'Souza, Manager of RDS MoneyLion Holdings I, LLC		06/29/2022
<small>**Signature of Reporting Person</small>		<small>Date</small>
/s/ Rohit M. D'Souza, Managing Member of Bear Creek Ventures, LLC		06/29/2022
<small>**Signature of Reporting Person</small>		<small>Date</small>
/s/ Rohit M. D'Souza, General Managing Member of Telluride Capital Ventures, LLC		06/29/2022
<small>**Signature of Reporting Person</small>		<small>Date</small>

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, see Instruction 6 for procedure.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.